

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:) Chapter 11
)
ADAYANA, INC.,) Case No. 13-10919-RLM-11
)
Debtor.)

NOTICE OF EXTENSION OF BID DEADLINE TO DECEMBER 3, 2013

After conducting a hearing on November 8, 2013, the Court entered an order on November 18, 2013: “*Order Granting Motion to Establish Bidding Procedures for the Sale of Substantially All of the Assets of Adayana, Inc. and Establishing Auction and Hearing Dates*” (the “Sale Procedures Order;” ECF Docket No. 64). Capitalized terms used herein shall have the same meanings ascribed in the Sale Procedures Order.

PLEASE TAKE NOTICE THAT, while ¶7 of the Sale Procedures Order sets the Bid Deadline as Monday, December 2, 2013 at 5:00 p.m. EST, the Debtor will consider any Bid submitted by Tuesday, December 3, 2013 at 5:00 p.m. EST to be timely.

PLEASE TAKE FURTHER NOTICE THAT, if more than one Qualified Bid is submitted, then the Auction shall occur at the offices of the undersigned, on Wednesday, December 4, 2013 at 10:00 a.m., EST; however, if only one Qualified Bid is received by the new Bid Deadline, then the Auction will be cancelled and the Debtor will seek Court approval of that Qualified Bid at the previously scheduled hearing.

PLEASE TAKE FURTHER NOTICE THAT, the Court shall conduct a hearing on the Sale Motion on Thursday, December 5, 2013 at 2:00 p.m., EST, in Room 311 of the Birch Bayh Federal Building and U.S. Courthouse, 46 East Ohio Street, Indianapolis, IN 46204.

Dated: December 2, 2013

ADAYANA, INC. ,
as Debtor and Debtor-in-possession,

By: /s/ Michael P. O’Neil
Michael P. O’Neil, one of its counsel

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